## Corporate Profile at a glance

**AFC Agro Biotech Ltd.**

<table>
<thead>
<tr>
<th>Date of Incorporation:</th>
<th>August 31, 2010</th>
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<tbody>
<tr>
<td>Date of Commercial Operation:</td>
<td>October 7, 2012</td>
</tr>
<tr>
<td>Date of Listing with the Dhaka Stock Exchange:</td>
<td>February 3, 2014</td>
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<tr>
<td>Debut Trading Date:</td>
<td>February 11, 2014</td>
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</tbody>
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### Public Offering Method:
- IPO under Fixed Price Method: The Company issued 12,000,000 ordinary shares of Tk. 10 each totaling of Tk. 120,000,000
- IPO under Book Building Method: -

### Direct Listing Method:
- Offer Price Per Share (Tk.): 10.00

### Earnings Per Share (EPS) at the time of Listing (Tk.):
- EPS as per latest audited financial statement: 0.39
- EPS as per latest un-audited financial statements (9 Months 201309): 1.52

### Net Asset Value (NAV) per share at the time of Listing (Tk.):
- NAV per share excluding Other Comprehensive Income (OCI): 11.82
- NAV per share including OCI: N/A

### Use of IPO Proceeds:
- Capital Investment: Tk. 109,041,500
- IPO expenses: Tk. 10,958,500

### Credit Rating based on financials at the time of listing:
- Long-term: N/A
- Short-term: N/A
- Rated by: N/A
- Rating valid up to: N/A

### Issue Manager:
- Imperial Capital Ltd. & Sigma Capital Management Ltd.

### Registrar to the Issue:

### Auditors:
- KHAN WAHAB SHAIQE RAHMAN & CO.

### Underwriters:
- Eastern Bank Limited.