### Corporate Profile at a glance

**Argon Denims Limited**

<table>
<thead>
<tr>
<th>Date of Incorporation:</th>
<th>July 13, 2006</th>
</tr>
</thead>
<tbody>
<tr>
<td>Date of Commercial Operation:</td>
<td>March, 2008</td>
</tr>
<tr>
<td>Date of Listing with the Dhaka Stock Exchange:</td>
<td>February 10, 2013</td>
</tr>
<tr>
<td>Debut Trading Date:</td>
<td>February 19, 2013</td>
</tr>
</tbody>
</table>

#### Public Offering Method:

- **IPO under Fixed Price Method**: The company issued 30,000,000 ordinary shares of Tk. 10 each at an par issue price of Tk. 35.00 each including a premium of Tk. 25.00 per Share Totaling to Tk. 1,050,000,000.00
- **IPO under Book Building Method**: -

#### Direct Listing Method:

**Offer Price Per Share (Tk.):** Tk. 35.00 (including a premium of Tk. 25.00 per share).

**Earnings Per Share (EPS) at the time of Listing (Tk.):**

- EPS as per latest audited financial statement: 5.46
- EPS as per latest un-audited financial statements (9 Months 201509): N/A

**Net Asset Value (NAV) per share at the time of Listing (Tk.):**

- NAV per share excluding Other Comprehensive Income (OCI): 15.65
- NAV per share including OCI: 20.71

#### Use of IPO Proceeds:

- **Loan Repayment**: 164,000,000.00
- **Expansion of the Project:**
  - Civil Works2: 16,395,140
  - Machineries: 631,604,860
- **Estimated IPO Expenses**: 38,000,000.00
- **Total**: 1,050,000,000.00

#### Credit Rating based on financials at the time of listing:

- **Long-term**: A-
- **Short-term**: ST-3
- **Rated by**: Credit Rating Information and Services Limited (CRISL)
- **Rating valid up to**: 41,087.00

**Issue Manager**: Lanka Bangla Investments Limited

**Registrar to the Issue**: Pinaki & Company
