**Corporate Profile at a glance**

**Bengal Windsor Thermoplastics Limited**

<table>
<thead>
<tr>
<th>Date of Incorporation:</th>
<th>January 2, 2002</th>
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<tbody>
<tr>
<td>Date of Commercial Operation:</td>
<td>March 10, 2002</td>
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<tr>
<td>Date of Listing with the Dhaka Stock Exchange:</td>
<td>April 3, 2013</td>
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<td>Debut Trading Date:</td>
<td>April 16, 2013</td>
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**Public Offering Method:**
- IPO under Fixed Price Method: The company issued 16,000,000 ordinary shares of Tk. 25 each totaling Tk. 400,000,000
- IPO under Book Building Method: -

**Direct Listing Method:**
- Offer Price Per Share (Tk.): 25.00
- Earnings Per Share (EPS) at the time of Listing (Tk.):
  - EPS as per latest audited financial statement: 1.62
  - EPS as per latest un-audited financial statements (6 Months 201312): N/A
- Net Asset Value (NAV) per share at the time of Listing (Tk.):
  - NAV per share excluding Other Comprehensive Income (OCI): 24.59
  - NAV per share including OCI: N/A

**Use of IPO Proceeds:**
- To meet the present business needs for the purpose of business augmentation: 376,446,500.00
- IPO expenses: 23,553,500.00

**Credit Rating based on financials at the time of listing:**
- Long-term: AA3
- Short-term: ST-1 (FDR), ST-2 (Non-funded)
- Rated by: Credit Rating Agency of Bangladesh Ltd. (CRAB)
- Rating valid up to: 31-Dec-12

**Issue Manager:** ICB Capital Management Limited

**Registrar to the Issue:**

**Auditors:** Hoda Vasi Chowdhury & Co.

**Underwriters:**