## Corporate Profile at a glance

**Bangladesh Steel Re-Rolling Mills Limited**

<table>
<thead>
<tr>
<th>Date of Incorporation:</th>
<th>December 28, 1960</th>
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<tbody>
<tr>
<td>Date of Commercial Operation:</td>
<td>1960</td>
</tr>
<tr>
<td>Date of Listing with the Dhaka Stock Exchange:</td>
<td>April 15, 2015</td>
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<tr>
<td>Debut Trading Date:</td>
<td>April 27, 2015</td>
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</tbody>
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### Public Offering Method:

- **IPO under Fixed Price Method**: The Company issued 17,500,000 ordinary shares of Tk. 10 each at an issue price of Tk. 35 each (including a premium of Tk. 25 per share) totaling of Tk. 612,500,000
- **IPO under Book Building Method**: -

### Direct Listing Method:

- **Offer Price Per Share (Tk.)**: 35.00
- **Earnings Per Share (EPS) at the time of Listing (Tk.)**:
  - EPS as per latest audited financial statement: 5.06
  - EPS as per latest un-audited financial statements (9 Months 201409): 0.70
- **Net Asset Value (NAV) per share at the time of Listing (Tk.)**:
  - NAV per share excluding Other Comprehensive Income (OCI): 26.66
  - NAV per share including OCI: 52.92

### Use of IPO Proceeds:

- **Payment of Retention Money (For Machinery)**: Tk. 220,200,000
- **Finished Goods Storage Shed**: Tk. 167,310,000
- **Loan Repayment**: Tk. 204,000,000
- **IPO Expenses**: Tk. 20,990,000

### Credit Rating based on financials at the time of listing:

- **Long-term**
  - Rating: AA-
- **Short-term**
  - Rating: ST-2
- **Rated by**
  - Credit Rating Information and Services Ltd. (CRISL)
- **Rating valid up to**
  - May 20, 2015

### Issue Manager:

- Alliance Financial Services Limited

### Registrar to the Issue:

- Rahman Rahman Haq

### Underwriters: