

Corporate Profile at a glance

Bangladesh Steel Re-Rolling Mills Limited

Date of Incorporation:	December 28, 1960
Date of Commercial Operation:	1960
Date of Listing with the Dhaka Stock Exchange:	April 15, 2015
Debut Trading Date:	April 27, 2015
Public Offering Method:	
IPO under Fixed Price Method	The Company issued 17,500,000 ordinary shares of Tk. 10 each at an issue price of Tk. 35 each (including a premium of Tk. 25 per share) totaling of Tk. 612,500,000
IPO under Book Building Method	-
Direct Listing Method:	
Offer Price Per Share (Tk.):	35.00
Earnings Per Share (EPS) at the time of Listing (Tk.):	
EPS as per latest audited financial statement	5.06
EPS as per latest un-audited financial statements (9 Months 201409)	0.70
Net Asset Value (NAV) per share at the time of Listing (Tk.)	
NAV per share excluding Other Comprehensive Income (OCI)	26.66
NAV per share including OCI	52.92
Use of IPO Proceeds:	
Payment of Retention Money (For Machinery)	Tk. 220,200,000
Finished Goods Storage Shed	Tk. 167,310,000
Loan Repayment	Tk. 204,000,000
IPO Expenses	Tk. 20,990,000
Credit Rating based on financials at the time of listing:	
Long-term	AA-
Short-term	ST-2
Rated by	Credit Rating Information and Services Ltd. (CRISL)
Rating valid up to	May 20, 2015
Issue Manager:	Alliance Financial Services Limited
Registrar to the Issue:	
Auditors:	Rahman Rahman Haq
Underwriters:	GSP Finance Company (Bangladesh) Limited, Trust Bank Investment Limited, BD Finance Capital Holdings Limited.