### Corporate Profile at a glance

**Central Pharmaceuticals Limited**

<table>
<thead>
<tr>
<th>Date of Incorporation:</th>
<th>November 13, 1980</th>
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</thead>
<tbody>
<tr>
<td>Date of Commercial Operation:</td>
<td>December 1, 1980</td>
</tr>
<tr>
<td>Date of Listing with the Dhaka Stock Exchange:</td>
<td>July 22, 2013</td>
</tr>
<tr>
<td>Debut Trading Date:</td>
<td>August 14, 2013</td>
</tr>
</tbody>
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#### Public Offering Method:

- **IPO under Fixed Price Method**: Public offer of 14,000,000 ordinary shares of Tk. 10/- per Share at an issue price of Tk. 10/- each share totaling to Tk. 140,000,000/-
- **IPO under Book Building Method**: 

#### Direct Listing Method:

- **Offer Price Per Share (Tk.):** 10.00

#### Earnings Per Share (EPS) at the time of Listing (Tk.):

- EPS as per latest audited financial statement: N/A
- EPS as per latest un-audited financial statements (9 Months 201303): 

#### Net Asset Value (NAV) per share at the time of Listing (Tk.)

- NAV per share excluding Other Comprehensive Income (OCI): 11.28
- NAV per share including OCI: 11.28

#### Use of IPO Proceeds:

- Repayment of Long-term Loan: Debt pay off
- Business Expansion/BMRE/PPE
- Working Capital
- Others

#### Credit Rating based on financials at the time of listing:

- Long-term: -
- Short-term: -
- Rated by: -
- Rating valid up to: -

**Issue Manager:**

**Registrar to the Issue:** KAZI ZAHIR KHAN & CO.

**Auditors:**

**Underwriters:** Janata Capital and Investment Limited
ICB Capital Management Limited
Royal Green Capital Market Limited