

## Corporate Profile at a glance

### C & A Textiles Limited

Date of Incorporation:	February 19, 2001
Date of Commercial Operation:	February 07, 2003
Date of Listing with the Dhaka Stock Exchange:	January 6, 2015
Debut Trading Date:	January 21, 2015
<b>Public Offering Method:</b>	
IPO under Fixed Price Method	The Company issued 45,000,000 ordinary shares of Tk. 10 each totaling of Tk. 450,000,000
IPO under Book Building Method	-
<b>Direct Listing Method:</b>	
<b>Offer Price Per Share (Tk.):</b>	10.00
<b>Earnings Per Share (EPS) at the time of Listing (Tk.):</b>	
EPS as per latest audited financial statement	1.97
EPS as per latest un-audited financial statements (9 Months 201403)	6.61
<b>Net Asset Value (NAV) per share at the time of Listing (Tk.)</b>	
NAV per share excluding Other Comprehensive Income (OCI)	18.89
NAV per share including OCI	N/A
<b>Use of IPO Proceeds:</b>	
Re-payment of Bank Loan	Tk. 308,762,254
Construction of building & acquisition of machinery	Tk. 123,147,996
IPO expenses	Tk. 18,089,750
<b>Credit Rating based on financials at the time of listing:</b>	
Long-term	N/A
Short-term	N/A
Rated by	N/A
Rating valid up to	N/A
<b>Issue Manager:</b>	AFC Capital Limited Imperial Capital Limited
<b>Registrar to the Issue:</b>	
<b>Auditors:</b>	Shiraz Khan Basak & Co.
<b>Underwriters:</b>	AFC CAPITAL LIMITED, MTB CAPITAL LIMITED, BD FINANCE CAPITAL HOLDINGS LIMITED, ICB CAPITAL MANAGEMENT LIMITED, SBL CAPITAL MANAGEMENT LIMITED, AIBL CAPITAL MANAGEMENT LIMITED.