**Corporate Profile at a glance**

**Emerald Oil Industries Limited**

<table>
<thead>
<tr>
<th>Date of Incorporation:</th>
<th>July 17, 2008</th>
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<tbody>
<tr>
<td>Date of Commercial Operation:</td>
<td>July 2, 2011</td>
</tr>
<tr>
<td>Date of Listing with the Dhaka Stock Exchange:</td>
<td>March 10, 2014</td>
</tr>
<tr>
<td>Debut Trading Date:</td>
<td>March 19, 2014</td>
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</tbody>
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**Public Offering Method:**

- **IPO under Fixed Price Method**: The Company issued 20,000,000 ordinary shares of Tk. 10 each totaling of Tk. 200,000,000
- **IPO under Book Building Method**: -

**Direct Listing Method:**

**Offer Price Per Share (Tk.):** 10.00

**Earnings Per Share (EPS) at the time of Listing (Tk.):**

- EPS as per latest audited financial statement: 2.85
- EPS as per latest un-audited financial statements (6 Months 201312): 1.23

**Net Asset Value (NAV) per share at the time of Listing (Tk.):**

- NAV per share excluding Other Comprehensive Income (OCI): 15.29
- NAV per share including OCI: N/A

**Use of IPO Proceeds:**

- Working capital purpose: Tk. 65,000,000
- Repayment of term Loan: Tk. 120,000,000
- IPO expenses: Tk. 15,000,000

**Credit Rating based on financials at the time of listing:**

- Long-term: BBB1
- Short-term: ST3
- Rated by: Credit Rating Agency Of Bangladesh Limited (CRAB)
- Rating valid up to: December 15, 2013

**Issue Manager:** Alliance Financial Services Ltd.

**Registrar to the Issue:**

**Auditors:** Ahmed Zaker & Co.

**Underwriters:** GSP Finance Company (Bangladesh) Limited, Janata Capital and Investment Limited, Sonar Bangla Capital Management Limited.