

## Corporate Profile at a glance

### Familytex (BD) Limited

Date of Incorporation:	July 27, 2003
Date of Commercial Operation:	August 1, 2006
Date of Listing with the Dhaka Stock Exchange:	June 12, 2013
Debut Trading Date:	June 18, 2013
<b>Public Offering Method:</b>	
IPO under Fixed Price Method	The Company issued 34,000,000 ordinary shares of Tk. 10 each totaling of Tk. 340,000,000
IPO under Book Building Method	-
<b>Direct Listing Method:</b>	
<b>Offer Price Per Share (Tk.):</b>	10.00
<b>Earnings Per Share (EPS) at the time of Listing (Tk.):</b>	
EPS as per latest audited financial statement	0.92
EPS as per latest un-audited financial statements (9 Months 201309)	N/A
<b>Net Asset Value (NAV) per share at the time of Listing (Tk.)</b>	
NAV per share excluding Other Comprehensive Income (OCI)	11.82
NAV per share including OCI	N/A
<b>Use of IPO Proceeds:</b>	
Repayment of Long Term Bank Loan (Tk.)	332,120,565.00
IPO Expense (Tk.)	7,879,435.00
<b>Credit Rating based on financials at the time of listing:</b>	
Long-term	N/A
Short-term	N/A
Rated by	N/A
Rating valid up to	N/A
<b>Issue Manager:</b>	Banco Finance And Investment Limited
<b>Registrar to the Issue:</b>	
<b>Auditors:</b>	Shiraz Khan Basak & Co.
<b>Underwriters:</b>	Banco Finance And Investment Limited, Sonali Investment Limited, Prime Finance Capital Management Limited, BMSL