## Corporate Profile at a glance

### Familytex (BD) Limited

<table>
<thead>
<tr>
<th>Date of Incorporation:</th>
<th>July 27, 2003</th>
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<tbody>
<tr>
<td>Date of Commercial Operation:</td>
<td>August 1, 2006</td>
</tr>
<tr>
<td>Date of Listing with the Dhaka Stock Exchange:</td>
<td>June 12, 2013</td>
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<tr>
<td>Debut Trading Date:</td>
<td>June 18, 2013</td>
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</tbody>
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#### Public Offering Method:
- **IPO under Fixed Price Method**: The Company issued 34,000,000 ordinary shares of Tk. 10 each totaling of Tk. 340,000,000
- **IPO under Book Building Method**: -

#### Direct Listing Method:
- **Offer Price Per Share (Tk.)**: 10.00
- **Earnings Per Share (EPS) at the time of Listing (Tk.)**:
  - EPS as per latest audited financial statement: 0.92
  - EPS as per latest un-audited financial statements (9 Months 201309): N/A

#### Net Asset Value (NAV) per share at the time of Listing (Tk.)
- NAV per share excluding Other Comprehensive Income (OCI): 11.82
- NAV per share including OCI: N/A

#### Use of IPO Proceeds:
- **Repayment of Long Term Bank Loan (Tk.)**: 332,120,565.00
- **IPO Expense (Tk.)**: 7,879,435.00

#### Credit Rating based on financials at the time of listing:
- Long-term: N/A
- Short-term: N/A
- Rated by: N/A
- Rating valid up to: N/A

#### Issue Manager:
- Banco Finance And Investment Limited

#### Registrar to the Issue:
- Shiraz Khan Basak & Co.

#### Auditors:
- Banco Finance And Investment Limited, Sonali Investment Limited, Prime Finance Capital Management Limited, BMSL

#### Underwriters:
- Banco Finance And Investment Limited