### Corporate Profile at a glance

**FAR Chemical Industries Ltd.**

<table>
<thead>
<tr>
<th>Date of Incorporation:</th>
<th>March 22, 2007</th>
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<tbody>
<tr>
<td>Date of Commercial Operation:</td>
<td>January 8, 2009</td>
</tr>
<tr>
<td>Date of Listing with the Dhaka Stock Exchange:</td>
<td>May 19, 2014</td>
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<tr>
<td>Debut Trading Date:</td>
<td>July 8, 2014</td>
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**Public Offering Method:**
- IPO under Fixed Price Method
- IPO under Book Building Method

**Direct Listing Method:**

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<tr>
<th>Offer Price Per Share (Tk.):</th>
<th>10.00</th>
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**Earnings Per Share (EPS) at the time of Listing (Tk.):**
- EPS as per latest audited financial statement: 5.01
- EPS as per latest un-audited financial statements (6 Months 201312): 2.62

**Net Asset Value (NAV) per share at the time of Listing (Tk.):**
- NAV per share excluding Other Comprehensive Income (OCI): 18.16
- NAV per share including OCI: N/A

**Use of IPO Proceeds:**
- Procurement of capital machinery: Tk. 87,234,500
- Expansion of current capacity: Tk. 19,556,053
- IPO expenses: Tk. 13,209,447

**Credit Rating based on financials at the time of listing:**
- Long-term: N/A
- Short-term: N/A
- Rated by: N/A
- Rating valid up to: N/A

**Issue Manager:** First Securities Services Limited

**Registrar to the Issue:** Shiraz Khan Basak & Co.

**Auditors:** Shiraz Khan Basak & Co.

**Underwriters:** First Securities Services Limited, CAPM Advisory Limited.