

Corporate Profile at a glance

Hwa Well Textiles (BD) Limited

Date of Incorporation:		May 8, 2002
Date of Commercial Operation:		July 01, 2004
Date of Listing with the Dhaka Stock Exchange:		April 30, 2014
Debut Trading Date:		May 14, 2014
Public Offering Method:		
	IPO under Fixed Price Method	The company issued 20,000,000 ordinary shares of Tk. 10 each totaling of Tk. 200,000,000
	IPO under Book Building Method	-
Direct Listing Method:		
Offer Price Per Share (Tk.):		10.00
Earnings Per Share (EPS) at the time of Listing (Tk.):		
	EPS as per latest audited financial statement	3.66
	EPS as per latest un-audited financial statements (6 Months 201312)	2.52
Net Asset Value (NAV) per share at the time of Listing (Tk.)		
	NAV per share excluding Other Comprehensive Income (OCI)	21.49
	NAV per share including OCI	30.71
Use of IPO Proceeds:		
	Purchase of new machineries	Tk. 158,400,000
	Replacement of existing Machinery	Tk. 11,600,000
	Construction of new factory Building	Tk. 22,500,000
	Purchase of Land & Land Development	Tk. 7,500,000
	IPO expenses	Tk. 15,000,000
Credit Rating based on financials at the time of listing:		
	Long-term	N/A
	Short-term	N/A
	Rated by	N/A
	Rating valid up to	N/A
Issue Manager:		Alpha Capital Management Limited Citizen Securities and Investment Limited
Registrar to the Issue:		
Auditors:		S. F. AHMED & CO.
Underwriters:		ALPHA CAPITAL MANAGEMENT LIMITED, PROGRESSIVE LIFE INSURANCE COMPANY LIMITED, SONALI INVESTMENT LIMITED.