## Corporate Profile at a glance

### Hwa Well Textiles (BD) Limited

<table>
<thead>
<tr>
<th>Date of Incorporation:</th>
<th>May 8, 2002</th>
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</thead>
<tbody>
<tr>
<td>Date of Commercial Operation:</td>
<td>July 01, 2004</td>
</tr>
<tr>
<td>Date of Listing with the Dhaka Stock Exchange:</td>
<td>April 30, 2014</td>
</tr>
<tr>
<td>Debut Trading Date:</td>
<td>May 14, 2014</td>
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</tbody>
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### Public Offering Method:

- **IPO under Fixed Price Method**: The company issued 20,000,000 ordinary shares of Tk. 10 each totaling of Tk. 200,000,000
- **IPO under Book Building Method**: -

### Direct Listing Method:

| Offer Price Per Share (Tk.): | 10.00 |

### Earnings Per Share (EPS) at the time of Listing (Tk.):

- EPS as per latest audited financial statement: 3.66
- EPS as per latest un-audited financial statements (6 Months 201312): 2.52

### Net Asset Value (NAV) per share at the time of Listing (Tk.)

- NAV per share excluding Other Comprehensive Income (OCI): 21.49
- NAV per share including OCI: 30.71

### Use of IPO Proceeds:

- **Purchase of new machineries**: Tk. 158,400,000
- **Replacement of existing Machinery**: Tk. 11,600,000
- **Construction of new factory Building**: Tk. 22,500,000
- **Purchase of Land & Land Development**: Tk. 7,500,000
- **IPO expenses**: Tk. 15,000,000

### Credit Rating based on financials at the time of listing:

| Long-term | N/A |
| Short-term | N/A |
| Rated by | N/A |
| Rating valid up to | N/A |

### Issue Manager:

- Alpha Capital Management Limited
- Citizen Securities and Investment Limited

### Registrar to the Issue:

- S. F. AHMED & CO.

### Underwriters:

- ALPHA CAPITAL MANAGEMENT LIMITED, PROGRESSIVE LIFE INSURANCE COMPANY LIMITED, SONALI INVESTMENT LIMITED.