

Corporate Profile at a glance

IFAD Autos Limited

Date of Incorporation:	February 17, 1988
Date of Commercial Operation:	April 20, 1988
Date of Listing with the Dhaka Stock Exchange:	January 18, 2015
Debut Trading Date:	February 5, 2015
Public Offering Method:	
IPO under Fixed Price Method	The company issued 21,250,000 ordinary shares of Tk. 10 each at an issue price of Tk. 30 each (including a premium of Tk. 20 per share) totaling of Tk.63,75,00,000
IPO under Book Building Method	-
Direct Listing Method:	
Offer Price Per Share (Tk.):	10.00
Earnings Per Share (EPS) at the time of Listing (Tk.):	
EPS as per latest audited financial statement	5.16
EPS as per latest un-audited financial statements (9 Months 201403)	0.59
Net Asset Value (NAV) per share at the time of Listing (Tk.)	
NAV per share excluding Other Comprehensive Income (OCI)	27.29
NAV per share including OCI	44.12
Use of IPO Proceeds:	
Capital Expenditure for Assembling & Body Building Units	Tk.506,780,031
Bank Loan Repayment	Tk.93,283,969
IPO expenses	Tk. 37,436,000
Credit Rating based on financials at the time of listing:	
Long-term	A1
Short-term	ST-3
Rated by	Credit Rating Agency of Bangladesh Limited (CRAB)
Rating valid up to	December 30, 2014
Issue Manager:	Banco Finance and Investment Limited , Alpha Capital Management Limited
Registrar to the Issue:	
Auditors:	ATA KHAN & CO.
Underwriters:	Prime Finance Capital Management Limited, Banco Finance And Investment Limited, Mercantile Bank Limited, Unicap Investments Limited