## Corporate Profile at a glance

**JMI Syringes & Medical Devices Ltd**

<table>
<thead>
<tr>
<th><strong>Date of Incorporation:</strong></th>
<th>November 13, 1980</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Date of Commercial Operation:</strong></td>
<td>December 1, 1980</td>
</tr>
<tr>
<td><strong>Date of Listing with the Dhaka Stock Exchange:</strong></td>
<td>June 12, 2013</td>
</tr>
<tr>
<td><strong>Debut Trading Date:</strong></td>
<td>June 19, 2013</td>
</tr>
</tbody>
</table>

### Public Offering Method:

- **IPO under Fixed Price Method**: Public offer of 500,000 ordinary shares of Tk. 100/- per Share at an issue price of Tk. 100/- each share totaling to Tk. 50,000,000/-
- **IPO under Book Building Method**: -

### Direct Listing Method:

**Offer Price Per Share (Tk.):** 100.00

**Earnings Per Share (EPS) at the time of Listing (Tk.):**

- **EPS as per latest audited financial statement**: 1.21
- **EPS as per latest un-audited financial statements (3 Months 201303)**: -

**Net Asset Value (NAV) per share at the time of Listing (Tk.):**

- **NAV per share excluding Other Comprehensive Income (OCI)**: 11.28
- **NAV per share including OCI**: 11.28

### Use of IPO Proceeds:

- **Repayment of Long-term Loan**: Debt pay off
- **Business Expansion/BMRE/PPE**
- **Working Capital**
- **Others**

### Credit Rating based on financials at the time of listing:

- **Long-term**: -
- **Short-term**: -
- **Rated by**: -
- **Rating valid up to**: -

**Issue Manager:** -

**Registrar to the Issue:** KAZI ZAHIR KHAN & CO.

**Auditors:**

**Underwriters:** Janata Capital and Investment Limited
ICB Capital Management Limited
Royal Green Capital Market Limited