**Corporate Profile at a glance**

<table>
<thead>
<tr>
<th>KDS Accessories Limited</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Date of Incorporation:</strong></td>
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<tr>
<td><strong>Date of Commercial Operation:</strong></td>
</tr>
<tr>
<td><strong>Date of Listing with the Dhaka Stock Exchange:</strong></td>
</tr>
<tr>
<td><strong>Debut Trading Date:</strong></td>
</tr>
</tbody>
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**Public Offering Method:**

- IPO under Fixed Price Method: The company issued 12,000,000 ordinary shares of Tk. 10 each at an issue price of Tk. 20 each (including a premium of Tk. 10 per share) totaling of Tk. 240,000,000
- IPO under Book Building Method: -

**Direct Listing Method:**

- Offer Price Per Share (Tk.): 10.00

**Earnings Per Share (EPS) at the time of Listing (Tk.):**

- EPS as per latest audited financial statement: 2.22
- EPS as per latest un-audited financial statements (9 Months 201403): 0.76

**Net Asset Value (NAV) per share at the time of Listing (Tk.):**

- NAV per share excluding Other Comprehensive Income (OCI): 16.49
- NAV per share including OCI: 21.85

**Use of IPO Proceeds:**

- Packaging Unit -3: Tk. 150,000,000
- Repayment of Bank loan: Tk. 70,000,000
- IPO expenses: Tk. 20,000,000

**Credit Rating based on financials at the time listing:**

- Long-term: A+  
- Short-term: St-3
- Rated by: Credit Rating Agency of Bangladesh Limited (CRAB)
- Rating valid up to: July 31, 2015

**Issue Manager:**

- Alliance Financial Services Ltd.

**Registrar to the Issue:**

- Hoda Vasi Chowdhury & Co

**Auditors:**

- AIBL Capital Management Limited, GSP Investments Limited,  
  Grameen Capital Management Limited  
  Janata Capital and Investment Limited, National Credit and Commerce Bank Limited