## Corporate Profile at a glance

### Khulna Printing & Packaging Limited

<table>
<thead>
<tr>
<th><strong>Date of Incorporation:</strong></th>
<th>September 29, 1999</th>
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<tbody>
<tr>
<td><strong>Date of Commercial Operation:</strong></td>
<td>September 29, 1999</td>
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<tr>
<td><strong>Date of Listing with the Dhaka Stock Exchange:</strong></td>
<td>July 8, 2014</td>
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<td><strong>Debut Trading Date:</strong></td>
<td>August 18, 2014</td>
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**Public Offering Method:**

- **IPO under Fixed Price Method:** The Company issued 40,000,000 ordinary shares of Tk. 10 each totaling of Tk. 400,000,000.00
- **IPO under Book Building Method:** -

**Direct Listing Method:**

- **Offer Price Per Share (Tk.):** 10.00

**Earnings Per Share (EPS) at the time of Listing (Tk.):**

- EPS as per latest audited financial statement: 2.82
- EPS as per latest un-audited financial statements (9 Months 201409): 2.46

**Net Asset Value (NAV) per share at the time of Listing (Tk.):**

- NAV per share excluding Other Comprehensive Income (OCI): 20.20
- NAV per share including OCI: 26.72

**Use of IPO Proceeds:**

- **Repayment of Term Loan:** Tk. 300,000,000.00
- **Working Capital:** Tk. 87,164,500.00
- **IPO expenses:** Tk. 12,835,500.00

**Credit Rating based on financials at the time of listing:**

- Long-term: N/A
- Short-term: N/A
- Rated by: N/A
- Rating valid up to: N/A

**Issue Manager:** Sonali Investment Limited

**Registrar to the Issue:**

**Auditors:** Shah Mazumder & Co.