### Corporate Profile at a glance

**Matin Spinning Mills Limited**

<table>
<thead>
<tr>
<th>Date of Incorporation:</th>
<th>September 15, 2002</th>
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<tbody>
<tr>
<td>Date of Commercial Operation:</td>
<td>October 1, 2006</td>
</tr>
<tr>
<td>Date of Listing with the Dhaka Stock Exchange:</td>
<td>April 2, 2014</td>
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<tr>
<td>Debut Trading Date:</td>
<td>April 8, 2014</td>
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</tbody>
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#### Public Offering Method:

- **IPO under Fixed Price Method**
  - The company issued 34,100,000 ordinary shares of Tk. 10 each at an issue price of Tk. 37 each (including a premium of Tk. 27 per share) totaling of Tk. 1,261,700,000
- **IPO under Book Building Method**
  - 

#### Direct Listing Method:

- **Offer Price Per Share (Tk.):** 37.00
- **Earnings Per Share (EPS) at the time of Listing (Tk.):**
  - EPS as per latest audited financial statement: 3.97
  - EPS as per latest un-audited financial statements (6 Months 201312): 2.03

#### Net Asset Value (NAV) per share at the time of Listing (Tk.)

- NAV per share excluding Other Comprehensive Income (OCI): 22.06
- NAV per share including OCI: 37.76

#### Use of IPO Proceeds:

- **Expansion of Existing Plant (Melange Project):** Tk. 1,230,257,270
- **IPO expenses:** Tk. 31,442,730

#### Credit Rating based on financials at the time of listing:

- **Long-term:** AA-
- **Short-term:** ST-3
- **Rated by:** Credit Rating & Information Services Limited
- **Rating valid up to:** Long -term: September 29, 2014; Short -term: March 31, 2014

#### Issue Manager:

- IDLC Investments Limited

#### Registrar to the Issue:

- Masih Muhith Haque & Co.

#### Underwriters: