## Corporate Profile at a glance

### Mozaffar Hossain Spinning Mills Ltd.

<table>
<thead>
<tr>
<th>Date of Incorporation:</th>
<th>November 29, 2005</th>
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<tbody>
<tr>
<td>Date of Commercial Operation:</td>
<td>November 1, 2008</td>
</tr>
<tr>
<td>Date of Listing with the Dhaka Stock Exchange:</td>
<td>January 7, 2014</td>
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<tr>
<td>Debut Trading Date:</td>
<td>January 21, 2014</td>
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</tbody>
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### Public Offering Method:
- **IPO under Fixed Price Method**: The Company issued 27,500,000 ordinary shares of Tk. 10 each totaling of Tk. 275,000,000
- **IPO under Book Building Method**: -

### Direct Listing Method:
- Offer Price Per Share (Tk.): 10.00

### Earnings Per Share (EPS) at the time of Listing (Tk.):
- EPS as per latest audited financial statement: 2.07
- EPS as per latest un-audited financial statements (3 Months 201309): 0.69

### Net Asset Value (NAV) per share at the time of Listing (Tk.):
- NAV per share excluding Other Comprehensive Income (OCI): 17.86
- NAV per share including OCI: 21.58

### Use of IPO Proceeds:
- Repayment of Bank loan: Tk. 261,495,000
- IPO expenses: Tk. 13,505,000

### Credit Rating based on financials at the time of listing:
- Long-term: N/A
- Short-term: N/A
- Rated by: N/A
- Rating valid up to: N/A

### Issue Manager:
Alpha Capital Management Limited, Co-Issue Manager: AFC Capital Limited

### Registrar to the Issue:
AHMED ZAKER & CO.

### Auditors: