## Corporate Profile at a Glance

<table>
<thead>
<tr>
<th>National Feed Mill Limited</th>
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<tbody>
<tr>
<td>Date of Incorporation:</td>
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<td>Date of Commercial Operation:</td>
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<td>Date of Listing with the Dhaka Stock Exchange:</td>
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<td>Debut Trading Date:</td>
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### Public Offering Method:
- **IPO under Fixed Price Method**
  - The Company issued 18,000,000 ordinary shares of Tk. 10 each totaling of Tk. 180,000,000
- **IPO under Book Building Method**
  - 

### Direct Listing Method:
- **Offer Price Per Share (Tk.):** 10.00
- **Earnings Per Share (EPS) at the time of Listing (Tk.):**
  - EPS as per latest audited financial statement: 1.85
  - EPS as per latest un-audited financial statements (9 Months 201409): 1.49
- **Net Asset Value (NAV) per share at the time of Listing (Tk.):**
  - NAV per share excluding Other Comprehensive Income (OCI): 16.04
  - NAV per share including OCI: N/A
- **Use of IPO Proceeds:**
  - Repayment of term loan: Tk. 71,262,811
  - Civil Construction for New Machinery: Tk. 2,85,00,000
  - Installation of SMT/Hour Capacity Automatic Poultry Feed Machinery: Tk. 4674000
  - 500 KVA Standby Diesel Generator: Tk. 6,550,000
  - Working Capital: Tk. 9,408,689
  - IPO expense purpose: Tk. 17,538,500
- **Credit Rating based on financials at the time of listing:**
  - Long-term: N/A
  - Short-term: N/A
  - Rated by: N/A
  - Rating valid up to: N/A

### Issue Manager:
- ICB Capital Management Limited
- PLFS Investments Limited

### Registrar to the Issue:
- Atik Khaled & Co.

### Auditors: