

Corporate Profile at a glance

Olympic Accessories Limited

Date of Incorporation:	May 28, 2003
Date of Commercial Operation:	October 07, 2007
Date of Listing with the Dhaka Stock Exchange:	June 11, 2015
Debut Trading Date:	June 25, 2015
Public Offering Method:	
IPO under Fixed Price Method	The Company issued 20,000,000 ordinary shares of Tk. 10 each totaling of Tk. 200,000,000
IPO under Book Building Method	-
Direct Listing Method:	
Offer Price Per Share (Tk.):	10.00
Earnings Per Share (EPS) at the time of Listing (Tk.):	
EPS as per latest audited financial statement	22.62
EPS as per latest un-audited financial statements (9 Months 201503)	22.62
Net Asset Value (NAV) per share at the time of Listing (Tk.)	
NAV per share excluding Other Comprehensive Income (OCI)	17.61
NAV per share including OCI	N/A
Use of IPO Proceeds:	
Construction of Building	Tk.72,668,036
Acquisition of Machinery & Equipment	Tk. 112,831,964
IPO expense purpose	Tk.14,500,000
Credit Rating based on financials at the time of listing:	
Long-term	N/A
Short-term	N/A
Rated by	N/A
Rating valid up to	N/A
Issue Manager:	PLFS Investments Limited and CAPM Advisory Limited
Registrar to the Issue:	
Auditors:	Ahmed Zaker & Co.
Underwriters:	AFC Capital Limited, CAPM Advisory Limited, PLFS Investments Limited, NBL Capital and Equity Management Limited