### Corporate Profile at a glance

**The Peninsula Chittagong Limited**

<table>
<thead>
<tr>
<th>Date of Incorporation:</th>
<th>July 25, 2002</th>
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<tbody>
<tr>
<td>Date of Commercial Operation:</td>
<td>February 17, 2006</td>
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<tr>
<td>Date of Listing with the Dhaka Stock Exchange:</td>
<td>June 4, 2014</td>
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<td>Debut Trading Date:</td>
<td>June 15, 2014</td>
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**Public Offering Method:**
- IPO under Fixed Price Method
- The company issued 55,000,000 ordinary shares of Tk. 10 each at an issue price of Tk. 30 each (including a premium of Tk. 20 per share) totaling of Tk. 1,650,000,000
- IPO under Book Building Method
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**Direct Listing Method:**
- 

**Offer Price Per Share (Tk.):** 30.00

**Earnings Per Share (EPS) at the time of Listing (Tk.):**
- EPS as per latest audited financial statement: 2.49
- EPS as per latest un-audited financial statements (9 Months 201403): 1.94

**Net Asset Value (NAV) per share at the time of Listing (Tk.):**
- NAV per share excluding Other Comprehensive Income (OCI): 13.45
- NAV per share including OCI: 34.62

**Use of IPO Proceeds:**
- Extension of the existing hotel building: Tk. 70,000,000
- Constructing a new hotel named "The Peninsula Chittagong-Airport Garden Hotel": Tk. 1,410,526,766
- Repayment of long-term loan: Tk. 132,973,234
- IPO expenses: Tk. 36,500,000

**Credit Rating based on financials at the time of listing:**
- Long-term: AA3
- Short-term: ST-1
- Rated by: Credit Rating Agency of Bangladesh Ltd.
- Rating valid up to: June 30, 2014

**Issue Manager:** LankaBangla Investments Limited

**Registrar to the Issue:**

**Auditors:** Hoda Vasi Chowdhury & Co.

**Underwriters:**