## Corporate Profile at a glance

### Regent Textile Mills Limited

<table>
<thead>
<tr>
<th>Date of Incorporation:</th>
<th>November 30, 1994</th>
</tr>
</thead>
<tbody>
<tr>
<td>Date of Commercial Operation:</td>
<td>1999</td>
</tr>
<tr>
<td>Date of Debut:</td>
<td>November 26, 2015</td>
</tr>
<tr>
<td>Debut Trading Date:</td>
<td>December 14, 2015</td>
</tr>
</tbody>
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### Public Offering Method:

- **IPO under Fixed Price Method**
  - The company issued 50,000,000 Ordinary Shares of Tk. 10 each at an issue price of Tk. 25 each including a premium of Tk. 15 per share Totaling to Tk. 1,250,000,000.00
- **IPO under Book Building Method**
  - -

### Direct Listing Method:

- Offer Price Per Share (Tk.): Tk. 25.00
- Earnings Per Share (EPS) at the time of Listing (Tk.):
  - EPS as per latest audited financial statement N/A
  - EPS as per latest un-audited financial statements (9 Months 201509) Tk. 1.57
- Net Asset Value (NAV) per share at the time of Listing (Tk.):
  - NAV per share excluding Other Comprehensive Income (OCI) 18.72
  - NAV per share including OCI 35.27

### Use of IPO Proceeds:

- **Balancing, Modernization, Rehabilitation and Expansion (BMRE)** 824,679,520.00
- **New RMG Project** 398,503,962.00
- **IPO expenses** 26,816,518.00
- **Total** 1,250,000,000.00

### Credit Rating based on financials at the time of listing:

- **Long-term** A+
- **Short-term** ST-3
- **Rated by** Credit Rating Information and Services Limited (CRISL)
- **Rating valid up to** Long Term: June 17, 2016, Short Term: December 18, 2015

### Issue Manager:

- LankaBangla Investments Limited

### Registrar to the Issue:

- Hoda Vasi Chowdhury & Co.

### Underwriters: