**Corporate Profile at a glance**

**Ratanpur Steel Re-Rolling Mills Limited**

<table>
<thead>
<tr>
<th>Date of Incorporation:</th>
<th>April 22, 1986</th>
</tr>
</thead>
<tbody>
<tr>
<td>Date of Commercial Operation:</td>
<td>1-Jul-86</td>
</tr>
<tr>
<td>Date of Listing with the Dhaka Stock Exchange:</td>
<td>September 10, 2014</td>
</tr>
<tr>
<td>Debut Trading Date:</td>
<td>September 22, 2014</td>
</tr>
</tbody>
</table>

**Public Offering Method:**
- **IPO under Fixed Price Method**
  - The company issued 25,000,000 ordinary shares of Tk. 10 each at an issue price of Tk. 40 each (including a premium of Tk. 30 per share) totaling of Tk. 1,000,000,000
- **IPO under Book Building Method**
  - -

**Direct Listing Method:**
- Offer Price Per Share (Tk.): 10.00

**Earnings Per Share (EPS) at the time of Listing (Tk.):**
- EPS as per latest audited financial statement: 5.63
- EPS as per latest un-audited financial statements (9 Months 201403): 4.18

**Net Asset Value (NAV) per share at the time of Listing (Tk.):**
- NAV per share excluding Other Comprehensive Income (OCI): 25.99
- NAV per share including OCI: 57.88

**Use of IPO Proceeds:**
- **Working capital** Tk. 230,000,000
- **Repayment of debt** Tk. 750,000,000
- **IPO Expenses** Tk. 20,000,000

**Credit Rating based on financials at the time of listing:**
- Long-term: AA3
- Short-term: ST-2
- Rated by: NCredit Rating Agency of Bangladesh Limited (CRAB)
- Rating valid up to: 31-Dec-13

**Issue Manager:** Janata Capital and Investment Ltd. & Trust Bank Investment Limited.

**Registrar to the Issue:** Hoda Vasi Chowdhury & Co

**Auditors:**

**Underwriters:** JANATA CAPITAL AND INVESTMENT LIMITED, SONALI INVESTMENT LIMITED, ROYAL GREEN CAPITAL MARKET LTD, ICB CAPITAL MANAGEMENT LTD, TRUST BANK INVESTMENT LIMITED.