# Corporate Profile at a glance

## Shahjibazar Power Co. Ltd.

<table>
<thead>
<tr>
<th>Date of Incorporation:</th>
<th>November 4, 2007</th>
</tr>
</thead>
<tbody>
<tr>
<td>Date of Commercial Operation:</td>
<td>February 10, 2009</td>
</tr>
<tr>
<td>Date of Listing with the Dhaka Stock Exchange:</td>
<td>July 1, 2014</td>
</tr>
<tr>
<td>Debut Trading Date:</td>
<td>July 15, 2014</td>
</tr>
</tbody>
</table>

### Public Offering Method:
- **IPO under Fixed Price Method**
  - The company issued 12,680,000 ordinary shares of Tk. 10 each at an issue price of Tk. 25 each (including a premium of Tk. 15 per share) totaling of Tk. 317,000,000
- **IPO under Book Building Method**
  - -

### Direct Listing Method:
- **Offer Price Per Share (Tk.):** 25.00
- **Earnings Per Share (EPS) at the time of Listing (Tk.):**
  - EPS as per latest audited financial statement: 2.32
  - EPS as per latest un-audited financial statements (9 Months 201403): 2.20
- **Net Asset Value (NAV) per share at the time of Listing (Tk.):**
  - NAV per share excluding Other Comprehensive Income (OCI): 27.92
  - NAV per share including OCI: N/A

### Use of IPO Proceeds:
- **Repayment of outstanding loan:** Tk. 317,000,000

### Credit Rating based on outstanding loan
- **Long-term:** AA2
- **Short-term:** ST-2
- **Rated by:** Credit Rating Agency of Bangladesh Ltd. (CRAB)
- **Rating valid up to:** January 28, 2015

### Issue Manager:
- AAA Finance & Investment Limited

### Registrar to the Issue:
- Howladar Yunus & Co.

### Auditors: