**Corporate Profile at a glance**

**Torsifa Industries Limited**

<table>
<thead>
<tr>
<th>Date of Incorporation:</th>
<th>August 27, 2002</th>
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<tbody>
<tr>
<td>Date of Commercial Operation:</td>
<td>2005</td>
</tr>
<tr>
<td>Date of Listing with the Dhaka Stock Exchange:</td>
<td>June 4, 2015</td>
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<tr>
<td>Debut Trading Date:</td>
<td>June 17, 2015</td>
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</tbody>
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**Public Offering Method:**

- **IPO under Fixed Price Method**
  - The company issued 24,566,200 ordinary shares of Tk. 10 each at an issue price of Tk. 26 each (including a premium of Tk. 16 per share) totaling of Tk. 638,721,200
- **IPO under Book Building Method**
  - -

**Direct Listing Method:**

**Offer Price Per Share (Tk.):** 10.00

**Earnings Per Share (EPS) at the time of Listing (Tk.):**

- **EPS as per latest audited financial statement** 2.64
- **EPS as per latest un-audited financial statements (12 Months 201503)** 0.77

**Net Asset Value (NAV) per share at the time of Listing (Tk.):**

- NAV per share excluding Other Comprehensive Income (OCI) 22.05
- NAV per share including OCI 38.21

**Use of IPO Proceeds:**

- Expansion of Business Tk.618,789,481
- IPO expenses Tk.19,931,719

**Credit Rating based on financials at the time of listing:**

- Long-term A
- Short-term St-3
- Rated by Credit Rating & Information Services Limited
- Rating valid up to April 6, 2015

**Issue Manager:** IDLC Investments Limited

**Registrar to the Issue:** Masih Muhith Haque & Co.

**Auditors:**

- EBL Investments Limited, IDLC Investments Limited, GSP Investments Limited, LankaBangla Investments Limited, IIDFC Capital Limited, Sonali Investment Limited

**Underwriters:**

- EBL Investments Limited, IDLC Investments Limited, GSP Investments Limited, LankaBangla Investments Limited, IIDFC Capital Limited, Sonali Investment Limited