

## Corporate Profile at a glance

### Tung Hai Knitting & Dyeing Limited

Date of Incorporation:		May 31, 2004
Date of Commercial Operation:		May 13, 2005
Date of Listing with the Dhaka Stock Exchange:		August 14, 2014
Debut Trading Date:		September 1, 2014
Public Offering Method:		
	IPO under Fixed Price Method	The Company issued 35,000,000 ordinary shares of Tk. 10 each totaling of Tk. 350,000,000.00
	IPO under Book Building Method	-
Direct Listing Method:		
Offer Price Per Share (Tk.):		10.00
Earnings Per Share (EPS) at the time of Listing (Tk.):		
	EPS as per latest audited financial statement	1.39
	EPS as per latest un-audited financial statements (3 Months 201403)	0.27
Net Asset Value (NAV) per share at the time of Listing (Tk.)		
	NAV per share excluding Other Comprehensive Income (OCI)	14.71
	NAV per share including OCI	15.39
Use of IPO Proceeds:		
	Bank term loan pay-off	Tk. 160,000,000
	Capital investment	Tk. 115,500,000
	working capital purpose	Tk. 53,690,000
	IPO Cost	Tk. 20,810,000
Credit Rating based on financials at the time of listing:		
	Long-term	N/A
	Short-term	N/A
	Rated by	N/A
	Rating valid up to	N/A
Issue Manager:		AFC Capital Limited and Imperial Capital Limited
Registrar to the Issue:		
Auditors:		A. Matin & Co.
Underwriters:		BMSL Investment Limited, Eastern Bank Limited, AFC Capital Limited, Alpha Capital Management Limited.