## Corporate Profile at a glance

### Tung Hai Knitting & Dyeing Limited

<table>
<thead>
<tr>
<th>Date of Incorporation:</th>
<th>May 31, 2004</th>
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<tbody>
<tr>
<td>Date of Commercial Operation:</td>
<td>May 13, 2005</td>
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<tr>
<td>Date of Listing with the Dhaka Stock Exchange:</td>
<td>August 14, 2014</td>
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<tr>
<td>Debut Trading Date:</td>
<td>September 1, 2014</td>
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### Public Offering Method:
- **IPO under Fixed Price Method:** The Company issued 35,000,000 ordinary shares of Tk. 10 each totaling of Tk. 350,000,000.00
- **IPO under Book Building Method:** -

### Direct Listing Method:
- **Offer Price Per Share (Tk.):** 10.00
- **Earnings Per Share (EPS) at the time of Listing (Tk.):**
  - *EPS as per latest audited financial statement*: 1.39
  - *EPS as per latest un-audited financial statements (3 Months 201403)*: 0.27
- **Net Asset Value (NAV) per share at the time of Listing (Tk.):**
  - *NAV per share excluding Other Comprehensive Income (OCI)*: 14.71
  - *NAV per share including OCI*: 15.39

### Use of IPO Proceeds:
- **Bank term loan pay-off**: Tk. 160,000,000
- **Capital investment**: Tk. 115,500,000
- **working capital purpose**: Tk. 53,690,000
- **IPO Cost**: Tk. 20,810,000

### Credit Rating based on financials at the time of listing:
- **Long-term**: N/A
- **Short-term**: N/A
- **Rated by**: N/A
- **Rating valid up to**: N/A

### Issue Manager: AFC Capital Limited and Imperial Capital Limited

### Registrar to the Issue:

### Auditors: A. Matin & Co.