**Corporate Profile at a glance**

**Western Marine Shipyard Limited**

<table>
<thead>
<tr>
<th>Date of Incorporation:</th>
<th>July 11, 2000</th>
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<tbody>
<tr>
<td>Date of Commercial Operation:</td>
<td>July 11, 2000</td>
</tr>
<tr>
<td>Date of Listing with the Dhaka Stock Exchange:</td>
<td>October 20, 2014</td>
</tr>
<tr>
<td>Debut Trading Date:</td>
<td>November 2, 2014</td>
</tr>
</tbody>
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### Public Offering Method:

- **IPO under Fixed Price Method**: The company issued 45,000,000 ordinary shares of Tk. 10 each at an issue price of Tk. 35 each (including a premium of Tk. 25 per share) totaling of Tk. 1,575,000,000.
- **IPO under Book Building Method**: -

### Direct Listing Method:

- **Offer Price Per Share (Tk.)**: 35.00

### Earnings Per Share (EPS) at the time of Listing (Tk.):

- **EPS as per latest audited financial statement**: 2.09
- **EPS as per latest un-audited financial statements (9 Months 201403)**: 2.35

### Net Asset Value (NAV) per share at the time of Listing (Tk.)

- **NAV per share excluding Other Comprehensive Income (OCI)**: 31.69
- **NAV per share including OCI**: 42.62

### Use of IPO Proceeds:

- **Loan Repayment**: Tk. 130,150,000
- **Infrastructure Development**: Tk. 250,000,000
- **IPO Expenses**: Tk. 23,500,000

### Credit Rating based on financials at the time of listing:

- **Long-term**: A-
- **Short-term**: ST-3
- **Rated by**: Credit Rating Information Services Limited (CRISL)
- **Rating valid up to**: June 2, 2014

### Issue Manager:

1. Prime Finance Capital Management Limited,  
2. ICB Capital Management Limited and  
3. EC Securities Limited

### Registrar to the Issue:

**Hoda Vasi Chowdhury & Co.**

### Auditors: