### Zaheen Spinning Limited

<table>
<thead>
<tr>
<th>Date of Incorporation:</th>
<th>July 22, 2007</th>
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<tr>
<td>Date of Commercial Operation:</td>
<td>February 15, 2010</td>
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<tr>
<td>Date of Listing with the Dhaka Stock Exchange:</td>
<td>March 11, 2015</td>
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<td>Debut Trading Date:</td>
<td>March 25, 2015</td>
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#### Public Offering Method:

- **IPO under Fixed Price Method**: The company issued 12,000,000 ordinary shares of Tk. 10 each at par totaling tk. 120,000,000.00
- **IPO under Book Building Method**: -

#### Direct Listing Method:

- **Offer Price Per Share (Tk.)**: 10.00

#### Earnings Per Share (EPS) at the time of Listing (Tk.):

- EPS as per latest audited financial statement: 1.01
- **EPS as per latest un-audited financial statements (9 Months 201409)**: 1.22

#### Net Asset Value (NAV) per share at the time of Listing (Tk.):

- NAV per share excluding Other Comprehensive Income (OCI): 12.82
- NAV per share including OCI: N/A

#### Use of IPO Proceeds:

<table>
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<tr>
<th>Plant &amp; Machineries</th>
<th>108,000,000</th>
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<tr>
<td>Capital issue expenses and others</td>
<td>12,000,000.00</td>
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#### Credit Rating based on financials at the time of listing:

- **Long-term**: BBB-3
- **Short-term**: ST-3
- **Rated by**: Credit Rating Agency of Bangladesh Limited (CRAB)
- **Rating valid up to**: June 30, 2014

#### Issue Manager: MTB Capital Limited

#### Registrar to the Issue: Mohammad Ata Karim & Co.


#### Underwriters: