

## *Salient Features of First Bangladesh Fixed Income Fund*

Name of the fund	First Bangladesh Fixed Income Fund
Nature of the fund	Special Purpose Investment Fund with tenure of 10 years.
Objective	<p>The Fund will target 15-20% annual returns backed by the stability of fixed income stream from Fixed Income Instruments and boosted by selective investments in equity and hybrid instruments.</p> <p>The Fund's special objective includes development of the Bangladesh Bond Market by improving the demand side, promoting research based investing and becoming a captive buyer in the nascent fixed income market in Bangladesh.</p>
Date of Publication of Prospectus	September 14, 2011
Subscription Opens	October 16, 2011
Subscription Closes	October 20, 2011
Subscription for NRB	October 16, 2011 to October 29, 2011
Offer Price	Tk. 10.00 per unit
Face Value	Tk. 10.00 per unit
Market Lot	500 Units
Sponsor's Portion	200,000,000 units
Pre IPO Placement Portion	50,000,000 units
Public Offer	250,000,000 units
Size of the Fund in units	500,000,000
Size of the Fund in amount	Tk. 5,000,000,000.00
Asset Manager	RACE Management PCL
Sponsor	Eastern Bank Limited (EBL), ICB Unit Fund, Janata Bank Limited, Sonali Bank Limited
Trustee	Investment Corporation of Bangladesh
Custodian	Investment Corporation of Bangladesh
Website	<a href="http://www.racebd.com">www.racebd.com</a>