

Bangladesh Submarine Cable Company Limited
(As per Prospectus)

Nature of Business	The principal activities of the Company are to provide high capacity voice and data bandwidth to all-important places in Bangladesh to get benefit of all the IT related services.
Subscription Open	March 18, 2012
Subscription Close	March 22, 2012
Subscription period for NRB	March 18, 2012 to March 31, 2012
Authorized Capital	Tk. 10,000.00 million
Pre- IPO paid-up Capital	Tk. 875.09 million
IPO size in shares	31,000,000
IPO size in Tk. (including premium of Tk. 775.00 million)	Tk. 1085.00 million
IPO size in Tk. (at face value)	Tk. 310.00 million
Post IPO Paid-up Capital	Tk. 1185.09 million
Face Value per share	Tk. 10.00
Offer Price per share	Tk. 35.00 (including a Premium of Tk. 25.00 per share).
Market Lot (Shares)	100
Use of IPO Proceeds	To meet the Repayment of IDB Loan, IPO Cost, Working capital requirements.
NAV per share	The Company has reported Net Tangible Assets Value Per Share is Tk. 17.55 (considering revaluation surplus) and Tk. 15.69 (without considering revaluation surplus) as on June 30, 2011.
EPS	The Company has reported EPS of Tk. 3.49 for the year ended June 30, 2011.
Major Product	BSCCL has Submarine Cable Landing Station located at Jhilongja, Cox's Bazar from where Backhaul Service Provider (presently only BTCL) is connected. Clients can connect their fiber optic cable for IPLC (International Private Leased Circuits) service from co-location centers (Presently at Chittagong, Mohakhali, Dhaka and Moghbazar, Dhaka) of Backhaul Service Provider.
Issue Manager	ICB Capital Management Limited
Auditors	Hoda Vasi Chowdhury & Co.
Website	www.bscccl.com.bd