

**BBS Cables Ltd.**  
**(As per Prospectus)**

Nature of Business	The principal activities of the Company is to carry on the business of manufacturer, trader, buyer, seller, importers, exporters, dealers, distributor and retail in all kinds of aluminum cables, copper cables, silicon cables, optical fiber cables, power cables, rubber cables, railway signaling cables, welding cables and jelly-filled cables, automobiles cables, submersible cables, coaxial cables, flexible and house-wire cables (single and multi-core) and all other kinds of electrical, electronic, Tele-communication cables and wires.	
Major Products	Aluminum Cables, Silicon Cables, Power Cables, Railway Signaling Cables, Jelly-filled Cables, FRLS Cables, Submersible Cables, Flexible Cables, Tele-communication Cables, Copper Cables, Optical Fiber Cables, HR-FRLS Cables, Rubber Cables, Welding Cables, Automobiles Cables, Coaxial Cables & Fire Resistance Cables.	
Security Trading Code	BBSCABLES	
BSEC's Consent for IPO	April 25, 2017	
Issue Date of Prospectus	April 27, 2017	
Subscription Open	May 23, 2017	
Subscription Close (Cut-off Date)	June 04, 2017	
Authorized Capital	Tk. 3,000,000,000	
Pre-IPO paid-up Capital	Tk. 1,000,000,000	
IPO size in shares	20,000,000	
IPO size in Tk. at face value	Tk. 200,000,000	
IPO size in Tk. at offer price	Tk. 200,000,000	
Post IPO Paid-up Capital	Tk. 1,200,000,000	
Face Value per share	Tk. 10.00	
Offer Price per share	Tk. 10.00	
Market Lot (Shares)	500	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 61.58 or GBP 47.99 or EUR 56.74	
Use of IPO Proceeds	Partial Loan Pay off (IDLC Finance Limited)	40,000,000 (20.00%)
	Acquisition of Plant & Machinery	98,000,000 (49.00%)
	Building & Other Civil Works	44,610,000 (22.30%)
	IPO expenses	17,390,000 (8.70%)
	<b>Total</b>	<b>200,000,000 (100.00%)</b>
NAV per share	Tk. 16.87 as on June 30, 2016	
Earnings per Share (EPS)	Tk. 2.46 for the period ended on June 30, 2016	
Issue Managers	Banco Finance and Investment Limited & ICB Capital Management Limited	
Auditor	Ahmed Zaker & Co.	
Website	www.bbscables.com.bd	