

GPH ispat ltd.
(As per abridged version of Prospectus)

Nature of Business	The Company is engaged in the manufacturing process of producing M.S. Billet from Steel Scrap & M.S. Rod from M.S. Billet and sales/export of the products and other business related thereto.
Subscription Open	February 02, 2012
Subscription Close	February 09, 2012
Subscription period for NRB	February 02, 2012 to February 18, 2012
Authorized Capital	Tk. 2,500.00 million
Pre- IPO paid-up Capital	Tk. 700.00 million
IPO size in shares	20,000,000
IPO size in Tk.	Tk. 600.00 million (including premium of Tk. 400.00 million).
Post IPO Paid-up Capital	Tk. 900 million
Face Value per share	Tk. 10.00
Offer Price per share	Tk. 30.00 (including a Premium of Tk. 20.00 per share).
Market Lot (Shares)	500
Use of IPO Proceeds	GPH Ispat Limited will raise paid-up capital through Initial Public Offering (IPO) in order to meet the present business needs for the purpose of business augmentation and repayment of its debt to enhance profitability in the following way: A. Loan Repayment: Tk. 58.80 Crore B. Payment of Tax @ 3% on Share Premium: Tk. 1.20 Crore
NAV per share	Tk. 12.23 (considering face value of Tk. 10 per share) as on 30 April 2011.
EPS	Tk. 3.66 (considering face value of Tk. 10 per share) as on 30 April 2011.
Major Product	M. S. Billet & M. S. Rod.
Issue Manager	AAA Consultants & Financial Advisers Ltd.
Auditors	HODA VASI CHOWDHURY & CO.
Website	www.gphispat.com.bd