

GSP Finance Company (Bangladesh) Limited
(As per Prospectus)

Nature of Business	The Company carries out the business of Lease Financing, Term Finance, Acceptance of Term Deposit, Factoring, Term Lending, Money Market Operation and Merchant Banking
Subscription Open	January 08, 2012
Subscription Close	January 12, 2012
Subscription period for NRB	January 08, 2012 to January 21, 2012
Authorized Capital	Tk. 1,000.00 million
Pre- IPO paid-up Capital	Tk. 276.46 million (with 28% stock dividend)
IPO size in shares	20,000,000
IPO size in Tk.	Tk. 500.00 million (including premium of Tk. 300.00 million for Tk. 15.00 per share).
Post IPO Paid-up Capital	Tk. 476.46 million
Face Value per share	Tk. 10.00
Offer Price per share	Tk. 25.00 (including a Premium of Tk. 15.00 per share).
Market Lot (Shares)	500
Use of IPO Proceeds	The proceeds will strengthen the capital base and liquidity of the Company. Besides, it will augment business expansion. It would be utilized in the normal business operations such as investment, industrial development, leasing, lending, refinancing etc and refund of high cost borrowings of the Company within 1 (one) year of receiving proceeds from IPO.
NAV per share	Tk. 32.78 (considering face value of Tk. 10 per share) as on 31 December 2010. However considering 28% stock dividend the NAV stood at Tk. 25.61.
EPS	Tk. 1.25 and Tk. 3.51 as on 31 December 2009 and 31 December 2010 respectively (with face Value of tk. 10 per share).
Major Product	Lease Finance, Term Finance, Acceptance of Term Deposit, Factoring, Term Lending, Merchant Banking, Money Market Operations and Other Financial Market Operations.
Issue Manager	ICB Capital Management Limited
Auditors	M/S Kazi Zahir Khan & Co.
Website	www.gspfinanceco.com

