

Padma Islami Life Insurance Limited ***(As per Prospectus)***

Nature of Business	The company is is mainly engaged in Ekak Bima, Takaful Bima Prokalpa, Islami Sanchayee Bima Prokalpa, PDPS Prokalpa, Takwah Bima Prokalpa, Baitul Mal Bima Prokalpa, Al-Insuf Bima Prokalpa, Al-Amana Bima Prokalpa Group Insurance (GI), and non- traditional Micro Insurance business.
Subscription Open	January 22, 2012
Subscription Close	January 26, 2012
Subscription period for NRB	January 22, 2012 to February 04, 2012
Authorized Capital (Tk.)	1,000.00 million
Pre-IPO paid-up Capital (Tk.)	180.00 million
IPO size in shares	12,000,000
IPO size in Tk.	120.00 million
Post IPO Paid-up Capital	300.00 million
Face Value per share	Tk. 10.00
Offer Price per share	Tk. 10.00
Market Lot (Shares)	500
Use of IPO Proceeds	The proceeds from the IPO will be used to make partial loan repayment and to meet up the IPO expenses.
NAV per share	The NAV per share of Padma Islami Life Insurance Limited is Tk. 36.26 based on the actuarial valuation report on the financial statements for the year ended on 31-12-2010.
EPS	The restated EPS of the company is Tk. 2.72 for the year ended on 31-12-2010 (Considering Face Value of Tk. 10 per share).
Major Product	Convertible Endowment Assurance, Endowment Assurance, Anticipated Endowment Assurance-3 Stage, Anticipated Endowment Assurance-4 Stage, Child Protection Assurance, Hajj/Omrah Assurance, Marriage/Mohrana Assurance, Biennial Assurance, Single Premium Endowment Assurance, Anticipate Endowment Assurance-5 Stage, Pension Assurance, Group Insurance, Deposit pension Scheme, Premium Refund Term Assurance
Issue Manager	Union Capital Limited
Auditor	Mahfel Huq & Co.
Website	www.padmalife.com