

Reliance Insurance Mutual Fund

Name of the Fund	Reliance Insurance Mutual Fund
Scheme Name	Reliance One
Nature of the fund	Close-end Balanced Growth Scheme with initial tenure of 10 years.
Objective	To achieve capital appreciation as well as earn dividend and interest income and build up reserves
Subscription Opens	May 15, 2011
Subscription Closes	May 22, 2011
For Non-Resident Bangladeshi	May 15, 2011 to May 31, 2011.
Offer Price	Tk. 10.00 per unit
Face Value	Tk. 10.00 per unit
Market Lot	500 units
Sponsor's Portion	11,000,000 Units
Pre IPO Placement Portion	16,500,000 Units
Public offer	27,500,000 Units
Size of the fund in units	55,000,000
Size of the fund in Amount	Tk. 550,000,000.00
Issue Date of the Prospectus	April 20, 2011
Asset Manger	AIMS of Bangladesh Limited
Sponsor	Reliance Insurance Limited
Trustee	Bangladesh General Insurance Company Limited
Custodian	BRAC Bank Limited
Website	www.aims-bangladesh.com