

Express Insurance Limited
(As per Prospectus)

Nature of Business	The primary objectives of the Company are to carry on all kinds of insurance, guarantee and indemnity business other than life insurance business.	
Principal Services	The principal services of Express Insurance Limited are: 1. Fire Insurance 2. Marine Insurance 3. Motor Insurance and 4. Miscellaneous Insurances	
Security Trading Code	EIL	
BSEC's Consent Date for IPO	March 08, 2020	
Issue Date of Prospectus	March 10, 2019	
Subscription Open	April 13, 2020	
Subscription Close (Cut-off Date)	April 20, 2020	
Authorized Capital	Tk. 750,000,000	
Pre-IPO paid-up Capital	Tk. 391,184,640	
IPO size in shares	26,079,000	
IPO size in Tk. at face value	Tk. 260,790,000	
IPO size in Tk. at offer price	Tk. 260,790,000	
Post IPO Paid-up Capital	Tk. 651,974,640	
Face Value per share	Tk. 10.00	
Offer Price per share	Tk. 10.00	
Market Lot (Shares)	500	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 59.39 or GBP 45.60 or EUR 52.39	
Use of IPO Proceeds	Investment in FDR & Treasury Bond	205,790,000 (79.91%)
	Investment in Capital market	40,000,000 (15.34%)
	IPO Expenses	15,000,000 (5.75%)
	Total	260,790,000 (100.00%)
NAV per share	Tk. 18.72 as on December 31, 2018	
Earnings per Share (EPS)	Tk. 1.12 for the period ended on December 31, 2018	
Issue Manager(s)	1. AAA Finance & Investment Limited 2. IIDFC Capital Limited 3. BLI Capital Limited	
Auditor	Ahmed Zaker & Co. Chartered Accounts	
Website	www.eilbd.com	