

Ring Shine Textiles Ltd.
(As per Prospectus)

Nature of Business	The principal activities of the Company is engaged in manufacturing and marketing of gray and finished fleece fabrics of various qualities and dyed yarn to Garment industry in Bangladesh.	
Principal Products/Services	The Principal products of Ring Shine Textiles Ltd. (RSTL) are gray & finished fleece fabrics of various qualities and dyed yarn. The Company dyes different types of yarn and fleece fabrics by receiving order from 100% export oriented Garments industries in Bangladesh.	
Security Trading Code	RINGSHINE	
BSEC's Consent for IPO	July 29, 2019	
Issue Date of Prospectus	July 31, 2019	
Subscription Open	August 25, 2019	
Subscription Close (Cut-off Date)	September 09, 2019	
Authorized Capital	Tk. 4,400,000,000.00	
Pre-IPO paid-up Capital	Tk. 2,850,548,200.00	
IPO size in shares	150,000,000	
IPO size in Tk. at face value	Tk. 1,500,000,000	
IPO size in Tk. at offer price	Tk. 1,500,000,000	
Post IPO Paid-up Capital	Tk. 4,350,548,200.00	
Face Value per share	Tk. 10.00	
Offer Price per share	Tk. 10.00	
Market Lot (Shares)	500	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 59.71 or GBP 49.26 or EUR 53.81	
Use of IPO Proceeds	Acquisition of Machineries & Equipments	964,000,000 (64.27%)
	Loan Repayment	500,000,000 (33.33%)
	IPO Expenses	36,000,000(2.40%)
	Total	1,500,000,000 (100.00%)
NAV per share	Tk. 23.17 as on June 30, 2018	
Earnings per Share (EPS)	Tk. 1.99 for the year ended on June 30, 2018	
Issue Managers	AFC Capital Limited CAPM Advisory Limited	
Auditor	Mahfel Huq & Co	
Website	www.ringshine.com	