

Corporate Profile at a glance

Dragon Sweater and Spinning Limited

Date of Incorporation:	June 16, 1999
Date of Commercial Operation:	October 6, 1999
Date of Listing with the Dhaka Stock Exchange:	March 09, 2016
Debut Trading Date:	March 23, 2016
Public Offering Method:	
IPO under Fixed Price Method	The Company issued 40,000,000 ordinary shares of Tk. 10 each totaling of Tk. 400,000,000
IPO under Book Building Method	-
Direct Listing Method:	
Offer Price Per Share (Tk.):	10.00
Earnings Per Share (EPS) at the time of Listing (Tk.):	
EPS as per latest audited financial statement	1.48
EPS as per latest un-audited financial statements (9 Months 201509)	1.34
Net Asset Value (NAV) per share at the time of Listing (Tk.)	
NAV per share excluding Other Comprehensive Income (OCI)	16.99
NAV per share including OCI	20.14
Use of IPO Proceeds:	
Imported Machinery	158,200,000
Building & other Civil Construction	183,117,500
Spare Parts & Clearing, Erection, Loading/Unloading, Transportation & Installation cost	11,340,000
Working Capital	29,742,500
IPO Expenses	17,600,000
Credit Rating based on financials at the time of listing:	
Long-term	N/A
Short-term	N/A
Rated by	N/A
Rating valid up to	N/A
Issue Manager:	Swadesh Investment Management Ltd.
Registrar to the Issue:	
Auditors:	Shiraz Khan Basak & Co.
Underwriters:	Continental Insurance Limited, Crystal Insurance Company Limited, Karnaphuli Insurance Company Limited, Meghna Life Insurance Company Limited, Rupali Life Insurance Co. Limited, Sonali Investment Limited, Swadesh Investment Management Limited, Uttara Finance And Investment Limited