

## Corporate Profile at a glance

### Emerald Oil Industries Limited

Date of Incorporation:		July 17, 2008
Date of Commercial Operation:		July 2, 2011
Date of Listing with the Dhaka Stock Exchange:		March 10, 2014
Debut Trading Date:		March 19, 2014
Public Offering Method:		
	IPO under Fixed Price Method	The Company issued 20,000,000 ordinary shares of Tk. 10 each totaling of Tk. 200,000,000
	IPO under Book Building Method	
Direct Listing Method:		
Offer Price Per Share (Tk.):		10.00
Earnings Per Share (EPS) at the time of Listing (Tk.):		
	EPS as per latest audited financial statement	2.85
	EPS as per latest un-audited financial statements (6 Months 201312)	1.23
Net Asset Value (NAV) per share at the time of Listing (Tk.)		
	NAV per share excluding Other Comprehensive Income (OCI)	15.29
	NAV per share including OCI	N/A
Use of IPO Proceeds:		
	Working capital purpose	Tk. 65,000,000
	Repayment of term Loan	Tk. 120,000,000
	IPO expenses	Tk. 15,000,000
Credit Rating based on financials at the time of listing:		
	Long-term	BBB 1
	Short-term	ST3
	Rated by	Credit Rating Agency Of Bangladesh Limited (CRAB)
	Rating valid up to	December 15, 2013
Issue Manager:		Alliance Financial Services Ltd.
Registrar to the Issue:		
Auditors:		Ahmed Zaker & Co.
Underwriters:		GSP Finance Company (Bangladesh) Limited, Janata Capital and Investment Limited, Sonar Bangla Capital Management Limited.