

## Corporate Profile at a glance

### Far East Knitting & Dyeing Industries Limited

|   |   |
|---|---|
| Date of Incorporation:  | April 19, 1994  |
| Date of Commercial Operation:                                       | 19-Dec-94   |
| Date of Listing with the Dhaka Stock Exchange:                      | August 14, 2014   |
| Debut Trading Date:   | August 28, 2014   |
| <b>Public Offering Method:</b>                                      |   |
| IPO under Fixed Price Method  | The company issued 25,000,000 ordinary shares of Tk. 10 each at an issue price of Tk. 27 each (including a premium of Tk. 17 per share) totaling of Tk. 675,000,000   |
| IPO under Book Building Method                                      | -   |
| <b>Direct Listing Method:</b>                                       |   |
| <b>Offer Price Per Share (Tk.):</b>                                 | 10.00   |
| <b>Earnings Per Share (EPS) at the time of Listing (Tk.):</b>       |   |
| EPS as per latest audited financial statement                       | 2.54  |
| EPS as per latest un-audited financial statements (9 Months 201403) | 2.04  |
| <b>Net Asset Value (NAV) per share at the time of Listing (Tk.)</b> |   |
| NAV per share excluding Other Comprehensive Income (OCI)            | 17.53   |
| NAV per share including OCI   | 21.11   |
| <b>Use of IPO Proceeds:</b>   |   |
| Repayment of loan   | Tk. 540,292,599   |
| BMRE of existing operations   | Tk.106,549,298  |
| IPO related Expenses  | Tk.28,158,103   |
| <b>Credit Rating based on financials at the time of listing:</b>    |   |
| Long-term   | A+  |
| Short-term  | ST-2  |
| Rated by  | Credit Rating and Information Service Limited   |
| Rating valid up to  | Long -term: November 19, 2014; Short -term: May 19, 2014  |
| <b>Issue Manager:</b>   | IDLC Investments Limited  |
| <b>Registrar to the Issue:</b>                                      |   |
| <b>Auditors:</b>  | Masih Muhith Haque & Co.  |
| <b>Underwriters:</b>  | BMSL Investment Limited, LankaBangla Investments Limited, Green Delta Insurance Company Limited, Mutual Trust Bank, ICB Capital Management Limited, Prime Bank Investment Limited, IIDFC Capital Limited, Prime Finance Capital Management Limited, IDLC Investments Limited. |