

## Corporate Profile at a glance

### IT Consultants Ltd

Date of Incorporation:	August 3, 2000
Date of Commercial Operation:	August 23, 2000
Date of Listing with the Dhaka Stock Exchange:	December 24, 2015
Debut Trading Date:	January 10, 2016
<b>Public Offering Method:</b>	
IPO under Fixed Price Method	The Company issued 12,000,000 ordinary shares of Tk. 10 each totaling of Tk. 120,000,000
IPO under Book Building Method	-
<b>Direct Listing Method:</b>	
<b>Offer Price Per Share (Tk.):</b>	10.00
<b>Earnings Per Share (EPS) at the time of Listing (Tk.):</b>	
EPS as per latest audited financial statement	0.42
EPS as per latest un-audited financial statements (9 Months 201403)	0.42
<b>Net Asset Value (NAV) per share at the time of Listing (Tk.)</b>	
NAV per share excluding Other Comprehensive Income (OCI)	15.25
NAV per share including OCI	18.58
<b>Use of IPO Proceeds:</b>	
Expansion of business	Tk. 69,538,250
Term Loan Adjustment	Tk. 40,000,000
IPO expenses	Tk. 10,461,750
<b>Credit Rating based on financials at the time of listing:</b>	
Long-term	N/A
Short-term	N/A
Rated by	N/A
Rating valid up to	N/A
<b>Issue Manager:</b>	Betaone Investments Limited
<b>Registrar to the Issue:</b>	
<b>Auditors:</b>	Hoda Vasi Chowdhury & Co.
<b>Underwriters:</b>	Prime Finance Capital Management Limited, Nbl Capital And Equity Management Ltd, Betaone Investments Limited