

Corporate Profile at a glance

Shurwid Industries Limited

Date of Incorporation:		March 16, 2004
Date of Commercial Operation:		May 3, 2008
ange:		August 14, 2014
Debut Trading Date:		September 8, 2014
Public Offering Method:		
	IPO under Fixed Price Method	The company issued 14,000,000 ordinary shares of Tk. 10 each at par.
	IPO under Book Building Method	
Direct Listing Method:		
Offer Price Per Share (Tk.):		Tk. 10.00
Earnings Per Share (EPS) at the time of Listing (Tk.):		
	EPS as per latest audited financial statement	Tk. 1.09
	EPS as per latest un-audited financial statements (9 Months 201209)	N/A
Net Asset Value (NAV) per share at the time of Listing (Tk.)		
	NAV per share excluding Other Comprehensive Income (OCI)	12.66
	NAV per share including OCI	14.11
Use of IPO Proceeds:		
	Bank Liabilities Pay Off	43,768,166.00
	Building Expansion Cost	18,550,000.00
	Plant & Machinery	34,113,934.00
	GAS GENERATOR	33,134,400.00
	IPO Expenses (Approx.)	10,433,500.00
	Total	140,000,000.00
Credit Rating based on financials at the time of listing:		
	Long-term	N/A
	Short-term	N/A
	Rated by	N/A
	Rating valid up to	N/A
Issue Manager:		ICB Capital Management Limited
Registrar to the Issue:		
Auditors:		A. Hoque & Co.
Underwriters:		Janata Capital and Investment Limited, IIDFC Capital Limited, ICB Capital Management Limited