

## Corporate Profile at a glance

### Shahjibazar Power Co. Ltd.

Date of Incorporation:		November 4, 2007
Date of Commercial Operation:		February 10, 2009
Date of Listing with the Dhaka Stock Exchange:		July 1, 2014
Debut Trading Date:		July 15, 2014
<b>Public Offering Method:</b>		
	IPO under Fixed Price Method	The company issued 12,680,000 ordinary shares of Tk. 10 each at an issue price of Tk. 25 each (including a premium of Tk. 15 per share) totaling of Tk. 317,000,000
	IPO under Book Building Method	-
<b>Direct Listing Method:</b>		
<b>Offer Price Per Share (Tk.):</b>		25.00
<b>Earnings Per Share (EPS) at the time of Listing (Tk.):</b>		
	EPS as per latest audited financial statement	2.32
	EPS as per latest un-audited financial statements (9 Months 201403)	2.20
<b>Net Asset Value (NAV) per share at the time of Listing (Tk.)</b>		
	NAV per share excluding Other Comprehensive Income (OCI)	27.92
	NAV per share including OCI	N/A
<b>Use of IPO Proceeds:</b>		
	Repayment of outstanding loan	Tk. 317,000,000
<b>Credit Rating based on financials at the time of listing:</b>		
	Long-term	AA2
	Short-term	ST-2
	Rated by	Credit Rating Agency of Bangladesh Ltd. (CRAB)
	Rating valid up to	January 28, 2015
<b>Issue Manager:</b>		AAA Finance & Investment Limited
<b>Registrar to the Issue:</b>		
<b>Auditors:</b>		Howladar Yunus & Co.
<b>Underwriters:</b>		Trust Bank Investment Limited, Southeast Bank Capital Services Ltd., Swadesh Investment Management Limited, MTB Capital Limited, First Security Islami Capital & Investment Limited, Continental Insurance Limited, Bay Leasing & Investment Limited, Prime Finance Capital Management Limited, BMSL Investment Limited.