

Corporate Profile at a glance

Zaheen Spinning Limited

Date of Incorporation:	July 22, 2007
Date of Commercial Operation:	February 15, 2010
Date of Listing with the Dhaka Stock Exchange:	March 11, 2015
Debut Trading Date:	March 25, 2015
Public Offering Method:	
IPO under Fixed Price Method	The company issued 12,000,000 ordinary shares of Tk. 10 each at par totaling tk. 120,000,000.00
IPO under Book Building Method	-
Direct Listing Method:	
Offer Price Per Share (Tk.):	10.00
Earnings Per Share (EPS) at the time of Listing (Tk.):	
EPS as per latest audited financial statement	1.01
EPS as per latest un-audited financial statements (9 Months 201409)	1.22
Net Asset Value (NAV) per share at the time of Listing (Tk.)	
NAV per share excluding Other Comprehensive Income (OCI)	12.82
NAV per share including OCI	N/A
Use of IPO Proceeds:	
Plant & Machineries	108,000,000
Capital issue expenses and others	12,000,000.00
Credit Rating based on financials at the time of listing:	
Long-term	BBB-3
Short-term	ST- 3
Rated by	Credit Rating Agency of Bangladesh Limited (CRAB)
Rating valid up to	June 30, 2014
Issue Manager:	MTB Capital Limited
Registrar to the Issue:	
Auditors:	Mohammad Ata Karim & Co.
Underwriters:	MTB Capital Limited, AFC Capital Limited, Prime Finance Capital Management Ltd., ICB Capital Management Limited