

Kattali Textile Limited
(As per Prospectus)

Nature of Business	The principal activities of the company are to produce and export of different types of world class garment products. The Company is a 100% export oriented textile industry. The principal activities of the company are sewing, cutting, finishing and export of different types of garment products like Man's Long Shirt, Boys Pant, Ladies shirt, Boy's Polo Shirt, Boys Long Pant, Boys Jacket, Men's Fit Front Short, Ladies Shorts, Boy's Trouser, Girl's Pant, Girl's Skirts, Girl's Top, and Man's Top etc.	
Principal Products	The company produces a single product 'Woven Garments' of various specifications, compositions, color and qualities.	
Security Trading Code	KTL	
BSEC's Consent for IPO	July 31, 2018	
Issue Date of Prospectus	August 02, 2018	
Subscription Open	August 28, 2018	
Subscription Close (Cut-off Date)	September 13, 2018	
Authorized Capital	Tk. 900,000,000	
Pre-IPO paid-up Capital	Tk. 550,000,000	
IPO size in shares	34,000,000	
IPO size in Tk. at face value	Tk. 340,000,000	
IPO size in Tk. at offer price	Tk. 340,000,000	
Post IPO Paid-up Capital	Tk. 890,000,000	
Face Value per share	Tk. 10.00	
Offer Price per share	Tk. 10.00	
Market Lot (Shares)	500	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 60.25 or GBP 46.08 or EUR 51.96	
Use of IPO Proceeds	Construction of Factory Building Expansion Unit	172,779,916 (50.82%)
	Construction of Dormitory for employee	25,312,794 (7.44%)
	Acquisition of New Machinery for Expansion Unit	89,787,540 (26.41%)
	Electric Installation of Transformer & Generator	7,995,750 (2.35%)
	Bank Loan Repayment (One Bank Limited)	25,000,000 (7.35%)
	IPO expenses	19,124,000 (5.63%)
	Total	340,000,000 (100.00%)
NAV per share	Tk. 21.93 as on March 31, 2018	
Earnings per Share (EPS)	Tk. 0.50 for the period ended on March 31, 2018 (9 months)	
Issue Manager	NRB Equity Management Ltd.	
Auditor	Shiraz Khan Basak & Co.	
Website	www.kattalitextileltd.com	