

**M.L. Dyeing Limited (MLDL)**  
**(As per Prospectus)**

<b>Nature of Business</b>	The principal activities of the Company are to carry on the business of dyeing and finishing yarn for 100% export oriented sweater industries in Bangladesh.	
<b>Principal Products</b>	The Principal product of M.L. Dyeing Limited (MLDL) is dyed yarn. The Company dyes different types of yarn by receiving order from 100% export oriented Sweater industries in Bangladesh.	
<b>Security Trading Code</b>	MLDYEING	
<b>BSEC's Consent for IPO</b>	June 10, 2018	
<b>Issue Date of Prospectus</b>	June 12, 2018	
<b>Subscription Open</b>	July 08, 2018	
<b>Subscription Close (Cut-off Date)</b>	July 19, 2018	
<b>Authorized Capital</b>	Tk. 2,100,000,000	
<b>Pre-IPO paid-up Capital</b>	Tk. 1,404,100,000	
<b>IPO size in shares</b>	20,000,000	
<b>IPO size in Tk. at face value</b>	Tk. 200,000,000	
<b>IPO size in Tk. at offer price</b>	Tk. 200,000,000	
<b>Post IPO Paid-up Capital</b>	Tk. 1,604,100,000	
<b>Face Value per share</b>	Tk. 10.00	
<b>Offer Price per share</b>	Tk. 10.00	
<b>Market Lot (Shares)</b>	500	
<b>Foreign Currency required for NRB and Foreign Applicants (per lot)</b>	USD 60.28 or GBP 45.24 or EUR 51.50	
<b>Use of IPO Proceeds</b>	Acquisition of Machineries & Equipment	178,300,000 (89.15%)
	IPO expenses	21,700,000 (10.85%)
	<b>Total</b>	<b>200,000,000 (100%)</b>
<b>NAV per share</b>	Tk. 23.71 as on June 30, 2017	
<b>Earnings per Share</b>	Tk. 1.58 for the period ended on June 30, 2017	
<b>Issue Managers</b>	NBL Capital & Equity Management Limited and Rupali Investment Limited	
<b>Auditor</b>	Mahfel Huq & Co.	
<b>Website</b>	www.mldyeing.com	