

**Queen South Textile Mills Ltd.**  
**(As per Prospectus)**

Nature of Business	Queen South Textile Mills Limited is a 100% export oriented textile manufacturing Company engaged in dyeing of yarn for consumption by sweater industry through local LC (Deemed Export). Queen South Textile Mills Ltd. set up business establishment in the export - processing zone, Dhaka.	
Major Products	The company is engaged in the business of yarn dyeing. Hence, dyed yarn is the only product contributes 100% on the total revenue.	
Security Trading Code	QUEENSOUTH	
BSEC's Consent for IPO	December 10, 2017	
Issue Date of Prospectus	December 10, 2017	
Subscription Open	January 07, 2018	
Subscription Close (Cut-off Date)	January 15, 2018	
Authorized Capital	Tk. 2,000,000,000	
Pre-IPO paid-up Capital	Tk. 851,500,000	
IPO size in shares	15,000,000	
IPO size in Tk. at face value	Tk. 150,000,000	
IPO size in Tk. at offer price	Tk. 150,000,000	
Post IPO Paid-up Capital	Tk. 1,001,500,000	
Face Value per share	Tk. 10.00	
Offer Price per share	Tk. 10.00	
Market Lot (Shares)	500	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 60.83 or GBP 45.51 or EUR 51.90	
Use of IPO Proceeds	Construction of Automatic warehouse System	74,644,050 (49.77%)
	Acquisition and installation of machineries for modernization of existing factory	56,012,034 (37.34%)
	Partial repayment of loan	6,343,916 (04.22%)
	IPO expenses	13,000,000 (08.67%)
	<b>Total</b>	<b>150,000,000 (100.00%)</b>
NAV per share	Tk. 17.18 as on June 30, 2017	
Earnings per Share (Basic)	Tk. 1.85 for the period ended on June 30, 2017	
Issue Manager	Alpha Capital Management Limited	
Auditor	Mahfel Huq & Co.	
Website	www.qstmills.com	