

S.S. Steel Limited
(As per Prospectus)

Nature of Business	The principal activities of the company are manufacturing of Billet, MS-Rod, Iron Ingot, Deformed Rod, steel for the reinforcement of concrete (Ribbed Bar), Angel Bar and 500W steel.									
Principal Products	S. S. Steel Limited has been set up to produce different types of MS-Bar (Rod). At present there are different varieties of products in relation to thickness and in category. The details of varieties of products are as follows:									
	Types of product	Size of products								
	500W	08 mm	10 mm	12 mm	16 mm	20 mm	22 mm	25 mm	28 mm	32 mm
400W	08 mm	10 mm	12 mm	16 mm	20 mm	22 mm	25 mm	28 mm	32 mm	
Security Trading Code	SSSTEEL									
BSEC's Consent for IPO	October 01, 2018									
Issue Date of Prospectus	October 03, 2018									
Subscription Open	October 28, 2018									
Subscription Close (Cut-off Date)	November 07, 2018									
Authorized Capital	Tk. 2,500,000,000									
Pre-IPO paid-up Capital	Tk. 2,200,000,000									
IPO size in shares	25,000,000									
IPO size in Tk. at face value	Tk. 250,000,000									
IPO size in Tk. at offer price	Tk. 250,000,000									
Post IPO Paid-up Capital	Tk. 2450,000,000									
Face Value per share	Tk. 10.00									
Offer Price per share	Tk. 10.00									
Market Lot (Shares)	500									
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 60.17 or GBP 46.42 or EUR 52.21									
Use of IPO Proceeds	Particulars									Amount (%)
	Plant & Machinery									214,312,500 (85.73%)
	Construction of new 4 storied building & 60 feet height steel structure shed									15,120,000 (6.05%)
	IPO Expenses									20,567,500 (8.22%)
	Total									250,000,000 (100.00%)
NAV per share (With Revaluation)	Tk. 15.35 as on June 30, 2017									
NAV per share (Without Revaluation)	Tk. 12.00 as on June 30, 2017									
Earnings per Share (EPS)	Tk. 1.20 for the period ended on June 30, 2017									
Issue Manager	Citizen Securities & Investment Ltd.									
Auditor	MABS & J Partners									
Website	www.sssteel.biz									