

SK Trims & Industries Limited
(As per Prospectus)

Nature of Business	The principal activities of the company are to carry on the business of manufacturing of all kinds of Swing Thread, Elastic, Poly, Carton, Photo Card, Back Board, Bar Code, Hangtag, Tissue Paper, Gum Tape etc. for export oriented garments industry.	
Major Products	The company has the following major products: 1. Swing Thread, 2. Elastic, 3. Poly, 4. Carton, 5. Photo Card, 6. Back Board, 7. Bar Code, 8. Hangtag, 9. Tissue Paper, 10. Gum Tape etc.	
Security Trading Code	SKTRIMS	
BSEC's Consent for IPO	April 10, 2018	
Issue Date of Prospectus	April 12, 2018	
Subscription Open	May 14, 2018	
Subscription Close (Cut-off Date)	May 22, 2018	
Authorized Capital	Tk. 1,000,000,000	
Pre-IPO paid-up Capital	Tk. 400,000,000	
IPO size in shares	30,000,000	
IPO size in Tk. at face value	Tk. 300,000,000	
IPO size in Tk. at offer price	Tk. 300,000,000	
Post IPO Paid-up Capital	Tk. 700,000,000	
Face Value per share	Tk. 10.00	
Offer Price per share	Tk. 10.00	
Market Lot (Shares)	500	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 60.43 or GBP 42.71 or EUR 49.11	
Use of IPO Proceeds	Acquisition of Machinery and Equipments	127,267,972 (42.42%)
	Construction of Building and other Civil Works	148,912,028 (49.64%)
	IPO Expenses	23,820,000 (7.94%)
	Total	300,000,000 (100.00%)
NAV per share	Tk. 12.79 as at June 30, 2017	
Earnings per Share (Basic)	Tk. 4.65 for the year ended on June 30, 2017	
Issue Managers	Imperial Capital Limited & BMSL Investment Limited	
Auditor	AHMAD & AKHTAR	
Website	www.sktrimsin.com	