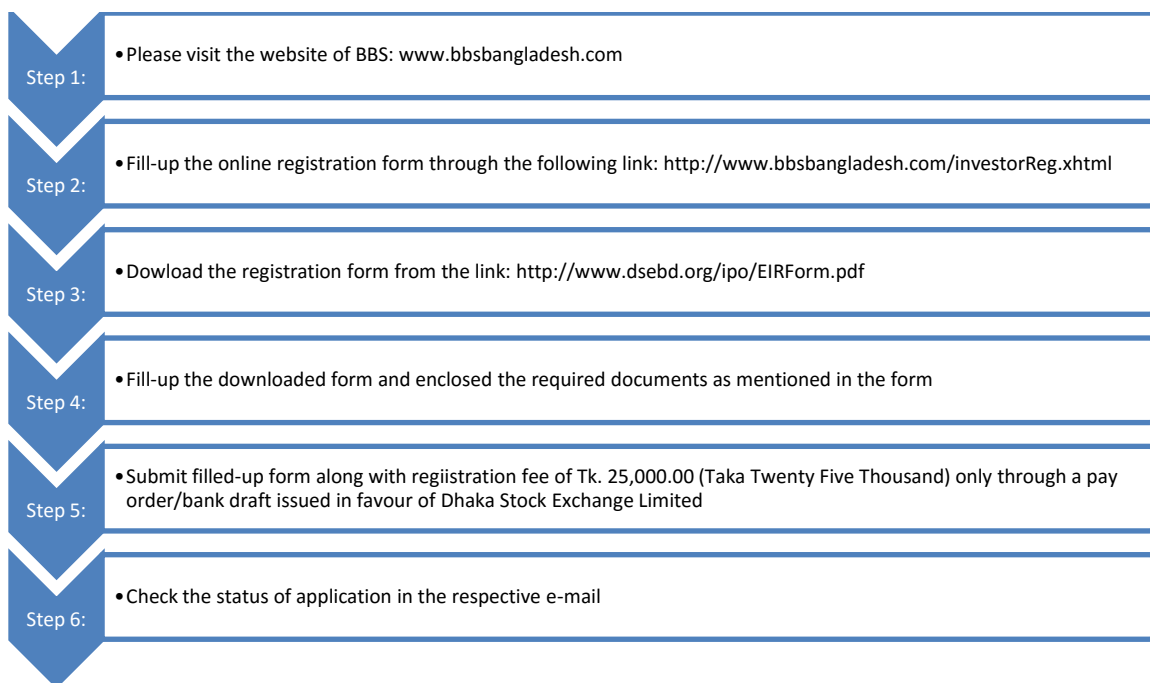


Registration Process of Eligible Investors (EIs) for Book Building System (BBS)



Eligibility Criteria for being an EI:

As per clause (e) of sub-rule (1) of rule 2 of the Bangladesh Securities and Exchange Commission (Public Issue) Rules, 2015, "eligible investor or EI" means the following institution who has business operation/investment in Bangladesh:-

- (i) Merchant Bankers and Portfolio Managers;
- (ii) Asset Management Companies;
- (iii) Mutual Funds;
- (iv) Stock Dealers;
- (v) Banks;
- (vi) Financial Institutions;
- (vii) Insurance Companies;
- (viii) Alternative Investment Fund Managers;
- (ix) Alternative Investment Funds;
- (x) Foreign Investors who have portfolio investments in capital market of Bangladesh through any Securities Custodian registered with the Commission;
- (xi) Recognized Pension Funds and Provident Funds; and
- (xii) Other Institutions as approved by the Commission.